**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS262”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 13 May 2021**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS262

**Nominal Issued** R140,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 13 May 2026

**Books Close Date** 9 May 2026

**Interest Payment Date(s)** 13 May 2026

**Last Day to Register** by 17:00 on8 May 2026

**Issue Date** 13 May 2021

**Date Convention** Following

**Interest Commencement Date** 13 May 2021

**First Interest Payment Date** 13 May 2026

**ISIN No.** ZAG000176371

**Additional Information** UNSECURED

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS262%20PricingSupplement1305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS262%20PricingSupplement1305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000